

International Association of Drilling Contractors



Supply Chain Committee Meeting

06 November 2025

1.00pm - 3.00pm

IADC

3657 Briarpark Drive, Suite 200
Houston, Texas 77042

Minutes

Call to Order: The Vice Chair Isabela Louback (Precision Drilling) welcomed everyone in attendance to the Supply Chain Meeting.

Safety Briefing/ Anti – Trust Guidelines/Administration

Thad Dunham (IADC liaison) provided emergency response information including muster points. He also reviewed the Anti-Trust Guidelines; wherein he emphasized the core of anti-trust law, and the required refrain from discussing pricing, dividing, allocating or boycotting suppliers or potential suppliers.

General Introductions & Agenda Review

Formal introductions were conducted. The agenda for the meeting was shared by the Vice Chair.

Discussion Topics

• Subcommittee Updates

- **Supplier Management and Performance Subcommittee – Chair Bill Pickering (Precision Drilling)** provided an update on the five HTS codes most impacting drilling contractors and OEMs, based on the recent survey results. This information will be included in a letter currently being prepared by IADC. Following guidance from IADC's lobbyist, a formal exception request will not be submitted at this time.
 - Mark Shultz, President and CEO of CAOEC, shared insights from a recent successful exception request in Canada for drill pipe. He also mentioned about ongoing Canadian participation in the CUSMA/USMCA consultation work group, preparing for next year agreement extension.
- **Inventory and Materials Management Subcommittee – Vice Chair Fayad El Reda (Valaris)** mentioned that the group will resume discussions on material preservation.
- **Networking and Learning Subcommittee – Chair Marcello Goncalvez (Seadrill)** provided an update on the most recent networking event (happy hour).

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- **Artificial Intelligence (AI)**

Participants shared updates on their AI initiatives. Most organizations are still in the exploratory phase, identifying potential use cases and opportunities for application.

- **Subcommittee Structure for Next Year**

It was agreed that next year's subcommittee structure will include:

1. Supplier Management and Performance Subcommittee
2. Inventory and Materials Management Subcommittee
3. AI & Business Systems Subcommittee
4. Events Chair position

- **Leadership Transitions**

Vice Chair **Isabela Louback** invited members interested in serving as Chair or Vice Chair for each Subcommittee to contact her in the coming weeks.

- **Additional Updates**

Thad Dunham announced that **Jorge Lebrija** will be stepping down next year, with **Isabela Louback** assuming the position of Chair. He encouraged anyone interested in the Vice Chair role—preferably from an offshore drilling contractor—to reach out to him directly.

- **Next Meeting**

The next meeting will be scheduled for **January**. The exact date and details will be announced soon.