

HSE&T Committee Meeting

IADC – Houston Office – Crown 1 05 February 2024 Hybrid Meeting 9am – 12pm

Attendance

V = Virtual attendance, IP = In-Person attendance In-Person Sign-in sheet is attached.

In-Person Attendees					
Name	Company	A	Name	Company	A
Brooke Polk	IADC	IP	Vito Garcia	Relyon Nutec	IP
Ryan Smallwood	Patterson-UTI	IP	Kristin Ward	IADC	IP
Ricky Banks	Noble	IP	Miron Bertsch	Rig QA	IP
Marcelo Azeredo	Transocean	IP	Jason Jensen	Ensign	IP
Ryan D'Aunoy	Precision Drilling	IP	Nicolas Le Geouhinec	Valaris	IP
Shane Phipps	Wilbanks Trucking	IP	Richard Grayson	Nabors	IP
Alma Roberts	IADC	IP	Bill Krull	IADC	IP
Jim Shelton	OSHA	IP	Jorge Gomez	OSHA	IP
Russell Stewart	OGGN	IP	Jim Rocco	IADC	IP
Jessica Selvidge	Relyon Nutec	IP			
	Zoom Attendees				
Name	Company	A	Name	Company	A
James Merlo	Knowledge Vine	V	Thad Dunham	IADC	V
Chidinma Obi Sedenu	My Freedom From Fear	V			

Agenda

	Welcome & Introductions
9:00 - 9:10	Ryan Smallwood, Patterson-UTI Drilling Company LLC
9.00 - 9.10	
	Ricky Banks, Noble Drilling
	IADC Antitrust Policy
	Brooke Polk, IADC
	Safety Moment
	Ryan Smallwood: Removing Christmas lights with the help of his two teenage children.
9:10 - 9:23	While he was up at the top of a tall ladder, the older of the two children was supposed to be
	holding the ladder; however, the older child was not paying attention to the task at hand.
	He caught the attention of his two children and was able to safely descend the ladder. Upon
	reaching the ground he asked the kids what could have happened, and they discussed the
	different possible outcomes. Takeaway: remember to take time to analyze/review possible outcomes when participating in any work activity.
	IADC Safety Alerts Survey Results
	Ryan Smallwood, Patterson-UTI Drilling Company
	LLC
	The survey results are attached below.
	General overview of the results:
	-Good representation of small and large contractors.
	-Safety Alerts adds value to the industry.
9:23 - 10:03	-Figure out how to provide system to encourage participation and eliminate roadblocks for participation.
	-When safety alerts are more general, it loses some of its substance.
	-Overwhelming agreeance with the use of the ISP to help put out a one-pager on trends.
	A question was posed if it is possible to put together a sub-committee to go through the
	information to analyze the data and develop a system?
	Currently the process is:
	-Receive a link to an email with an open text field.
	-Submit the information for IADC Safety Alert.
	-The submission is reviewed by IADC and is scrubbed of information as needed.
	-The reviewed text is then sent back to the original submitter for review and to verify

that the redacted information is still accurate.

-Safety Alert is then issued.

Things to look at:

-Will need basic information Onshore or Offshore

Incident types

- -Is it possible to use the ISP system as a resource?
- -What about the NIOSH Fog Data?

Brooke, IADC, suggests that instead of a sub-committee, we form a workgroup. Will need a Formal Proposal to present to the IADC EXCOMM at their June meeting. Any objections? No objections.

<u>Call to Action:</u> Call for Participation - Reach out to Ryan Smallwood or Ricky Banks to participate.

OSHA Update

Jim Shelton, OSHA

-Trenching/Excavations: there were 33 cave-in deaths in 2023; 3 of which from Houston.
-Oil & Gas Industry: there were 25 fatalities and 205 hospitalizations/amputations in 2023.

-In 2023 Texas had the highest rate of 578 with California coming in next at 502.

10:03-10:17 BREAK

Mental Health Practical Handbook Draft Discussion

Ryan Smallwood, Patterson-UTI Drilling Company LLC

<u>Call to Action:</u> Review and approve the sub-committee recommendation document. Contributors:

10:17-10:21

-Adrian Wharam, RMI Global Solutions

- -Jarand Hindenes, International SOS
- -Liam Kirk, RMI Global Solutions
- -Manuel Lopez, International SOS
- -Marelize Sirgel, Seadrill

Remedy – The Formula for an Evolving Human Performance CultureJames Merlo, PHD

The presentation is attached below.

- -Bad things can happen.
- -How can Human Performance help? Through Safety, Quality, and Productivity.
- -Five Principles of Human Performance
 - 1. Humans will make mistakes.
 - 2. Implement strategies.
 - 3. Identify and correct.
 - 4. Use positive reinforcement.
 - 5. Review and learn.
- -Remedy Matrix

Reduce Errors + Manage Risk + Error Defenses = Yield

-Normalization of Deviation

10:21 - 10:52

Fall below standards

Hindsight - should have seen that coming

Sensory adopted

See drift through peer group

"Power of Observation" where Observation is Interaction

Constructive

Have a conversation, a "mini root cause". Why did you choose not to follow the standard? This is the Divergent Behavior.

- The "9 Whys" can be laid across the Remedy Matrix.
- -More information available during free monthly webinars; Human Performance Community of Practice.
- -2 Minute Drill Cards; one side is for use during job briefing and the other is for use at the job site.

Question: Do they need to memorize the 13 questions that are on the Drill Card?

Answer: Carry it around with you because we don't want the memorization since during high stress situations, memorization is less.

IOGP Fatality and Permanent Impairment (FPI) Definition Review

- -NAOP will look at the same document.
- -A digital copy will be sent out and will have a one-week timeframe for voting. If the vote passes, IADC will endorse the IOGP definition.

10:52-11:02 definition.

<u>Call to Action:</u> Review and approve the IOGP Fatality and Permanent Impairment (FPI) definition.

HR Subcommittee Discussion

Brooke Polk, IADC

-Precision and Noble to run the HR sub-committee under the HSE&T Committee.

Ryan D'Aunoy agrees for the need of a HR sub-committee.

Ryan Smallwood agrees for the need of a HR sub-committee

	ALDON 1.
	IADC Updates
	ISP Update – Bill Krull, IADC
	Rig Move Update – Shane Phipps, Wilbanks Trucking
	IADC Accreditation Update – Brooke Polk, IADC
	IADC Onshore/Offshore Update – Jim Rocco, IADC
	Bill Krull
	-www.iadc.org/ISP
	-Annual document distribution
	-Recently updated guidelines
	-Updated system went live 22 January 2024.
	72 users worldwide.
	85% drilling related hours captured.
	-System overview was given.
	Reach out to Bill with any questions or requests for changes.
	Shane Phipps
	-Looking to reestablish the Houston chapter of STEPS (Service, Transmission, Exploration
	and Production Safety).
	If interested, please contact Shane.
	Jim Rocco
11:02-11:39	Onshore
11.02 11.07	EPA Methane Rule for Onshore Technology to reduce emissions.
	Offshore
	EPA Vessel Discharge Act Offshore Ballast Water concern.
	IMO: continue discussion around Underwater Radiated Noise.
	Brooke Polk
	H ₂ S Safe
	4 Providers approved under new program:
	1 in India, 1 in Oman, and 2 in Saudi.
	17 applications are in que
	1st US company looks to be RigQA as they are finalizing their application.
	MPD
	New program falls under the UBO/MPD Committee
	There are 3 levels:
	Introductory
	Operations
	Supervisory
	Well Servicing
	Revision of the curricula documents
	More focus on Pressure Control
	Reduction of course time
	Committee Focus for 2024/AOB
11:39 - 11:41	-Future committee dates can be found on the committee webpage.
11.57 11.41	
	-Submit topic suggestions to Ryan and Ricky.
11:41 - 11:45	AOB
11.71 - 11.43	-Safety Alert subgroup to set "thresholds" to give to Bill for ISP.
11:45	Adjournment
	IAUIOIII IIIIPIII



HSE&T Committee Meeting

05 February 2024

9:00am - 11:30am

IADC Office

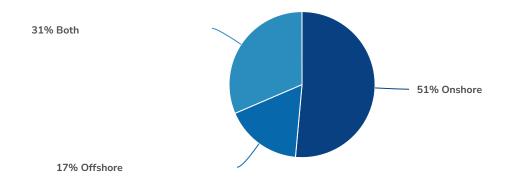
Sign in Sheet

	Name	Company	E-mail address
	Bill KRULL	IADC	bill. Krull@ iADC.019
	MARCELO AZEREDO Brooke folk	- 1 h A	MARCELO. AZEËEDO @ DEZPUARTR. COM
(RYAN SMALLINOS	PTEN	
	Shane Phipps	Wilbanks	Sphipps enilbanks.us
	Kirny Books	Noble	RELAKSENCHLECUTY. COM
	Vito Garcia	Relyon Water	fa@us. relyonnutec, com
12.8	MIRON BERTSCH	Rig QA	MIRONBO Ria QA. COM
	Ryan D'Annoy		, rdaunou Dprecision drilling.com
	- xxon - insen	Ensign	jason, jensen Prusignenergy.com
	Niclas La Gounne		NECOLAS LEGOUNINGO VALARIS.C
	RICHARD GRAYSON	NABORS	richard . grayson @ nabors . com.
	Alma Roberts	IADC	alma. roberts @ ladc.org
	Jim Shelton	OSHA	Sheltonijanes @ del.gov
	Jorge Gonez	OSHA	Gonez Junge & DOL. GOV
-	Russell Stewert	0661	russell. Stewert Coggn. Com
	Viristin Ward	IADC	
			*

Report for IADC Safety Alert Survey

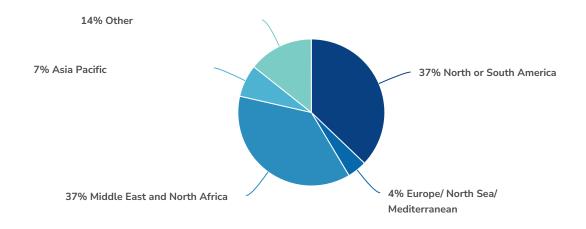


1. My organization operates primarily:



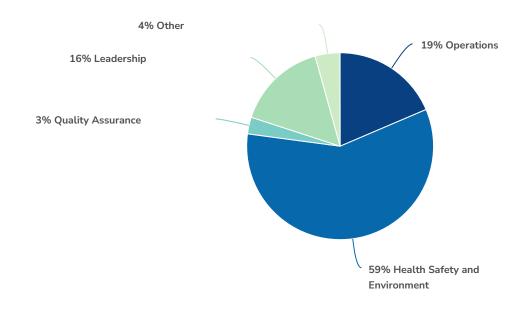
Value	Percent	Responses
Onshore	51.4%	36
Offshore	17.1%	12
Both	31.4%	22

2. My organization operates primarily in:



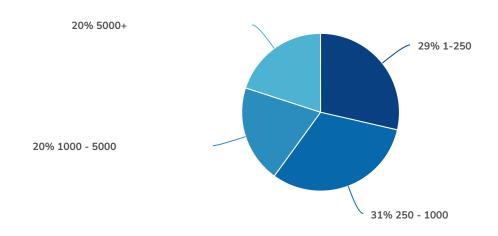
Value	Percent	Responses
North or South America	37.1%	26
Europe/ North Sea/ Mediterranean	4.3%	3
Middle East and North Africa	37.1%	26
Asia Pacific	7.1%	5
Other	14.3%	10

3. My primary function in the organization is:



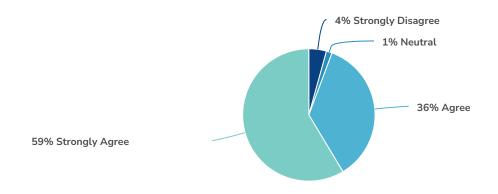
Value	Percent	Responses
Operations	18.6%	13
Health Safety and Environment	58.6%	41
Quality Assurance	2.9%	2
Leadership	15.7%	11
Other	4.3%	3

4. My companies estimated employee count is:



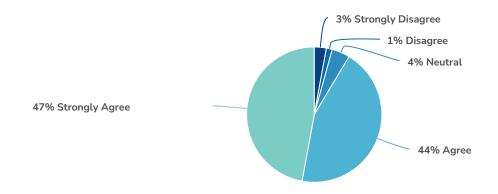
Value	Percent	Responses
1-250	28.6%	20
250 - 1000	31.4%	22
1000 - 5000	20.0%	14
5000+	20.0%	14

5. IADC Safety Alerts add value to the industry.



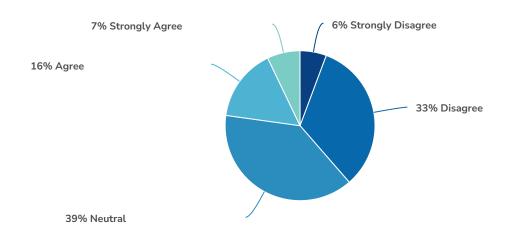
Value	Percent	Responses
Strongly Disagree	4.3%	3
Neutral	1.4%	1
Agree	35.7%	25
Strongly Agree	58.6%	41

6. IADC Safety Alerts contain information that is applicable to my organization.



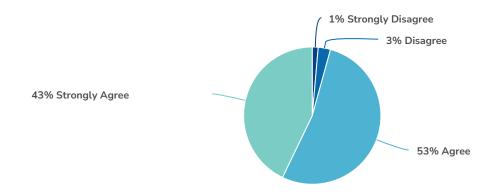
Value	Percent	Responses
Strongly Disagree	2.9%	2
Disagree	1.4%	1
Neutral	4.3%	3
Agree	44.3%	31
Strongly Agree	47.1%	33

7. IADC Safety Alerts contain information that is too specific (onshore vs. offshore) and should be more general



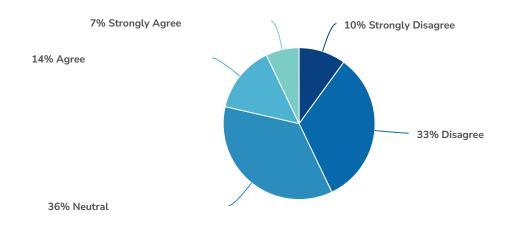
Value	Percent	Responses
Strongly Disagree	5.7%	4
Disagree	32.9%	23
Neutral	38.6%	27
Agree	15.7%	11
Strongly Agree	7.1%	5

8. My organization reviews HSE Alerts when they are distributed by IADC.



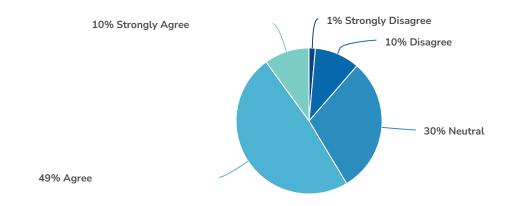
Value	Percent	Responses
Strongly Disagree	1.4%	1
Disagree	2.9%	2
Agree	52.9%	37
Strongly Agree	42.9%	30

9. My organization has submitted an HSE Alert to IADC within the last 3 years.



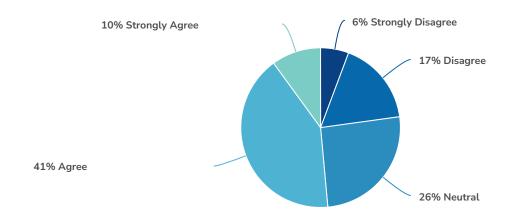
Value	Percent	Responses
Strongly Disagree	10.0%	7
Disagree	32.9%	23
Neutral	35.7%	25
Agree	14.3%	10
Strongly Agree	7.1%	5

10. IADC Safety Alerts are published in a timely manner.



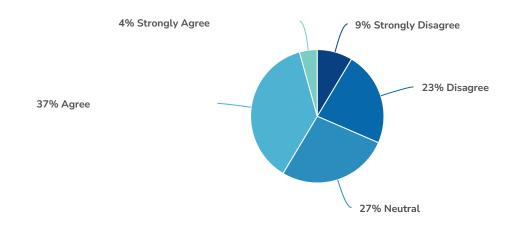
Value	Percent	Responses
Strongly Disagree	1.4%	1
Disagree	10.0%	7
Neutral	30.0%	21
Agree	48.6%	34
Strongly Agree	10.0%	7

11. I would like to participate in the Safety Alert Program but I don't know how.



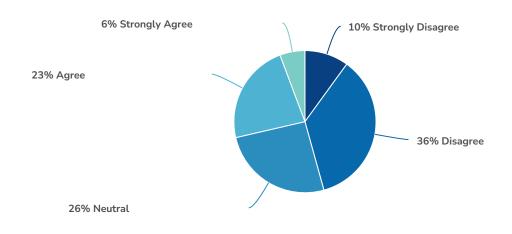
Value	Percent	Responses
Strongly Disagree	5.7%	4
Disagree	17.1%	12
Neutral	25.7%	18
Agree	41.4%	29
Strongly Agree	10.0%	7

12. Not being familiar with the process prevents my organization from submitting HSE Alerts.



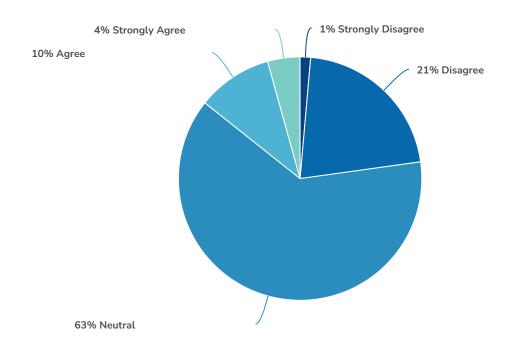
Value	Percent	Responses
Strongly Disagree	8.6%	6
Disagree	22.9%	16
Neutral	27.1%	19
Agree	37.1%	26
Strongly Agree	4.3%	3

13. Not having enough resources (e.g. time, people) prevents my organization from submitting HSE Alerts.



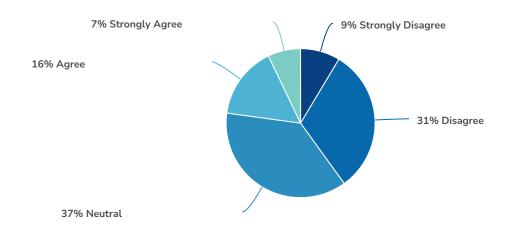
Value	Percent	Responses
Strongly Disagree	10.0%	7
Disagree	35.7%	25
Neutral	25.7%	18
Agree	22.9%	16
Strongly Agree	5.7%	4

14. The review process from submission to publication takes too long.



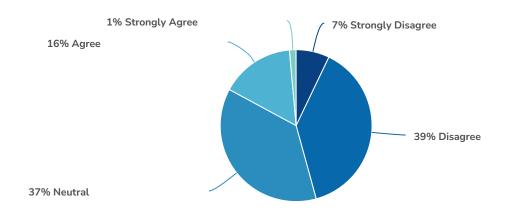
Value	Percent	Responses
Strongly Disagree	1.4%	1
Disagree	21.4%	15
Neutral	62.9%	44
Agree	10.0%	7
Strongly Agree	4.3%	3

15. Potential legal liability prevents my organization from submitting HSE Alerts.



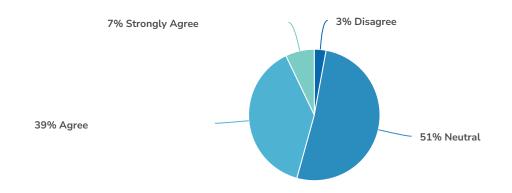
Value	Percent	Responses
Strongly Disagree	8.6%	6
Disagree	31.4%	22
Neutral	37.1%	26
Agree	15.7%	11
Strongly Agree	7.1%	5

16. Not being able to maintain anonymity prevents my organization from submitting HSE Alerts.



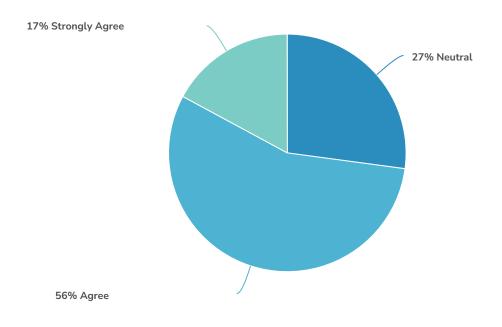
Value	Percent	Responses
Strongly Disagree	7.1%	5
Disagree	38.6%	27
Neutral	37.1%	26
Agree	15.7%	11
Strongly Agree	1.4%	1

17. The IADC Safety Alert submittal process needs to be modernized.



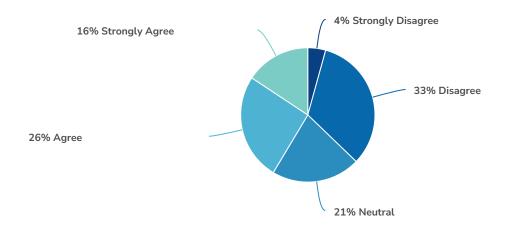
Value	Percent	Responses
Disagree	2.9%	2
Neutral	51.4%	36
Agree	38.6%	27
Strongly Agree	7.1%	5

18. An automated system or digital form would be a convenience for the submission of HSE Alerts.



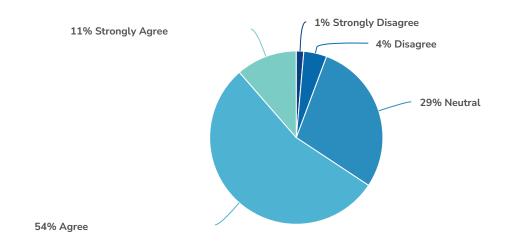
Value	Percent	Responses
Neutral	27.1%	19
Agree	55.7%	39
Strongly Agree	17.1%	12

19. IADC Safety Alerts should be more like bulletins with general information rather than traditional alerts with a Root Cause and Corrective Actions.



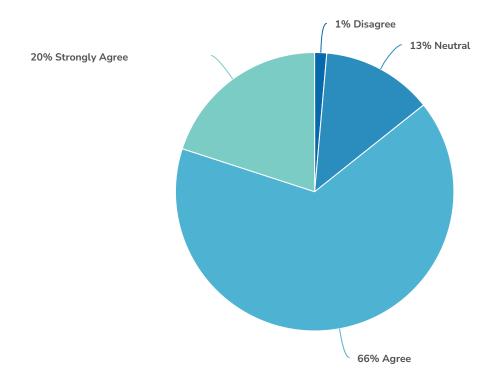
Value	Percent	Responses
Strongly Disagree	4.3%	3
Disagree	32.9%	23
Neutral	21.4%	15
Agree	25.7%	18
Strongly Agree	15.7%	11

20. The IADC Incident Statistics Program should be used to solicit participation in the HSE Alert program.



Value	Percent	Responses
Strongly Disagree	1.4%	1
Disagree	4.3%	3
Neutral	28.6%	20
Agree	54.3%	38
Strongly Agree	11.4%	8

21. The IADC Incident Statistics Program should be used to issue industry trends and safety bulletins.



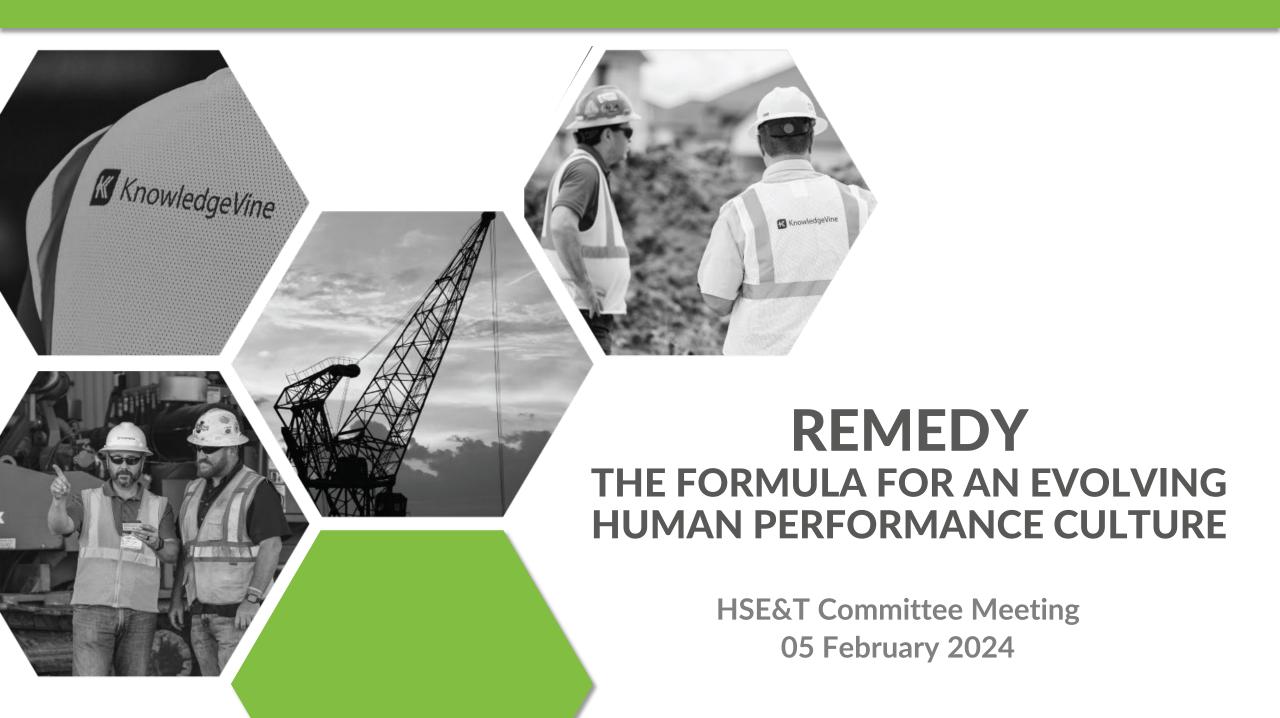
Value	Percent	Responses
Disagree	1.4%	1
Neutral	12.9%	9
Agree	65.7%	46
Strongly Agree	20.0%	14

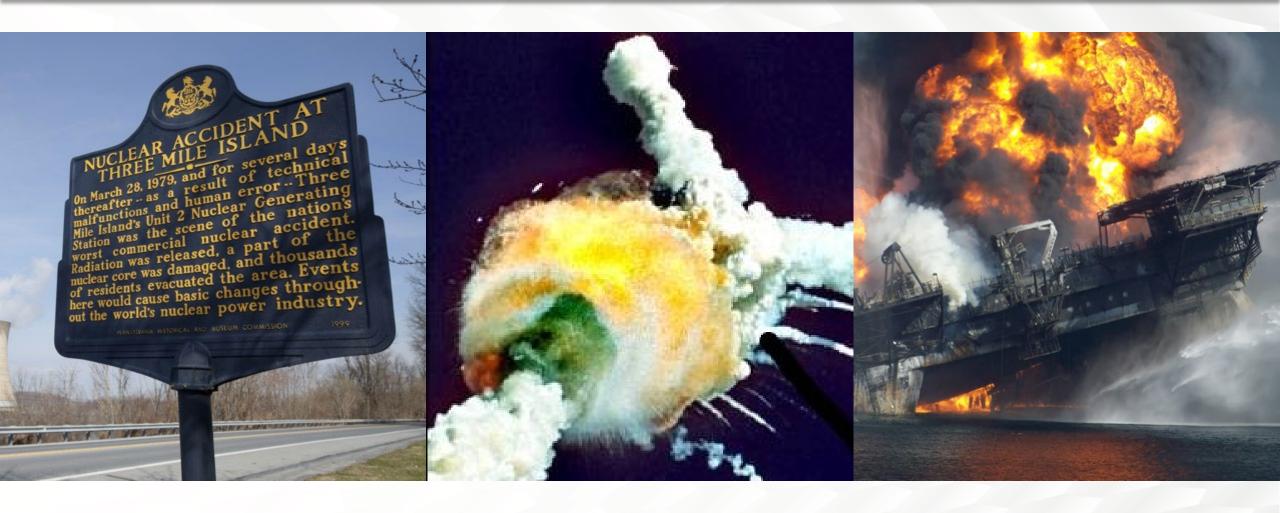
22. Please provide any additional comments here:

ResponselD Response

16	N/A
19	Good job and we look forward to seeing the new and improved program
20	I support the IADC issuance of safety alerts and believe that they do add value.
21	Question 2 - We work in all the areas listed. Question 3 - We have input for Operations and Health Safety and Environment improvement.
23	We need more participation from the members
24	I don't agree with generalizing the information provided to communicate industry incidents. I believe businesses get the full benefit when we are specific in terms of the activities that are contributing to industry incidents. Information that specifically describes the decisions and behaviors that contribute to the harm of our people, the environment or our equipment are what is needed to ensure we don't start generalizing our problems.
25	Some improvement and more attaractive documents needed
29	IADC can do a separate buletin on repetitive incidents to get attention of stakeholders.
30	These alerts are eye opener for the young generations which will give more insight in to safety avoid avoid incidents.
35	N/A
37	Great service provided for the industry
38	No additional comments.
45	Neeed to reach more people across service industry too
48	No comments
55	The comments marked as Neutral indicates Not Applicable for our Organization.
56	The above neutral indicates are not applicable.
60	IADC Safety Alerts providing better information to share with our employees, for improve their safe work activities.
63	NA

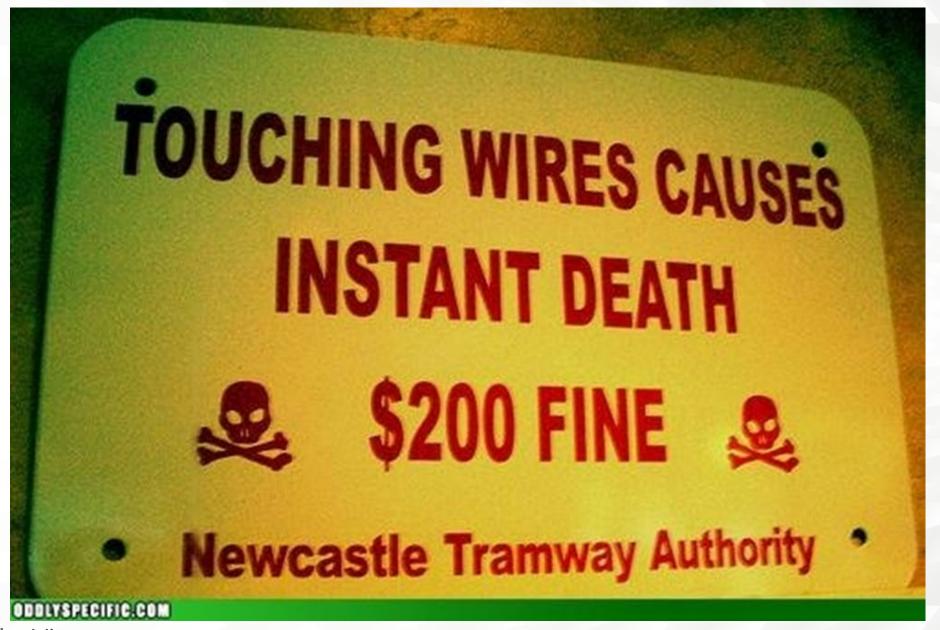
ResponseID	Response
70	Although I have a very small company, IADC has been of great benefit over the years. Your tireless work and input for our industry is much appreciated'
83	NA



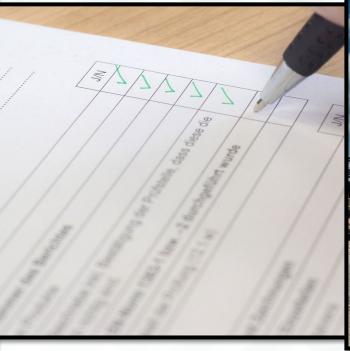


BAD THINGS CAN HAPPEN











Safety

Quality

Productivity

How can Human Performance help?



Five Principles of Human Performance Humans will always make mistakes; strive to reduce the frequency and lower the severity of errors.

Implement strategies to predict, prevent, and manage error-likely situations.

Identify and correct organizational weaknesses which are a contributing factor in most errors.

Use positive reinforcement to achieve higher levels of performance.

Review and learn from past experiences to improve future performance.



WHAT IS HUMAN PERFORMANCE?

Everyone makes mistakes

Errors are predictable and preventable

Errors are often organizational in nature

Use positive reinforcement

Learn from your mistakes





Yield **Error Defenses** Manage Risk RE **Reduce Errors**

Set **Expectations** **Inspect What You Expect**

Strengthen **Defenses**

Informed Executives A learning organization, with a culture of trust, where information flows between all levels.

Lead by Example

Provide Coaching

Identify and Correct LOWs **Empowered Leaders**

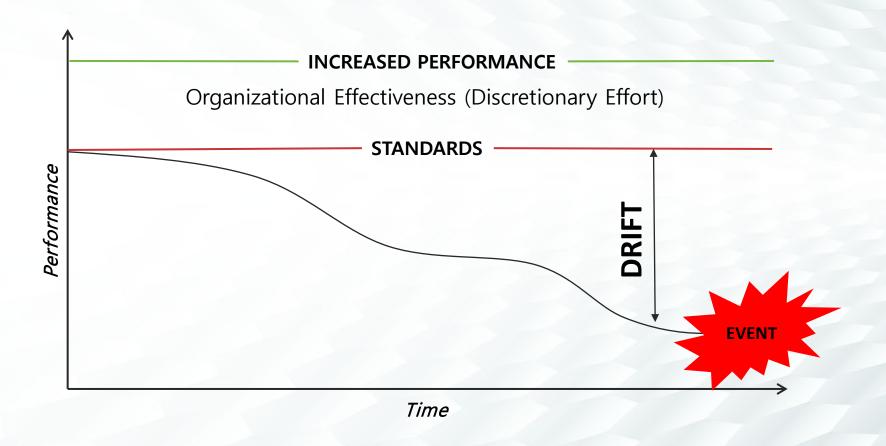
A strengthened leadership team committed to continuous improvement and entrusted with the authority to take action.

Follow Expectations **Identify and Reduce Risk** Communicate **Concerns**

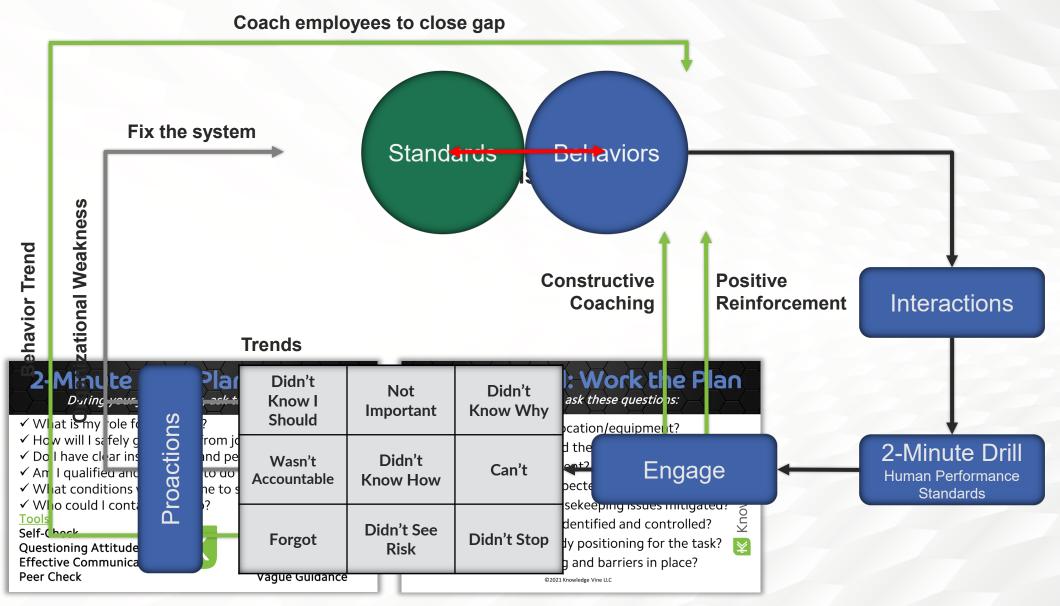
Engaged Employees

A knowledgeable workforce that contributes to the organization's success by making conservative decisions and sharing the challenges of their work.

Normalization of Deviation

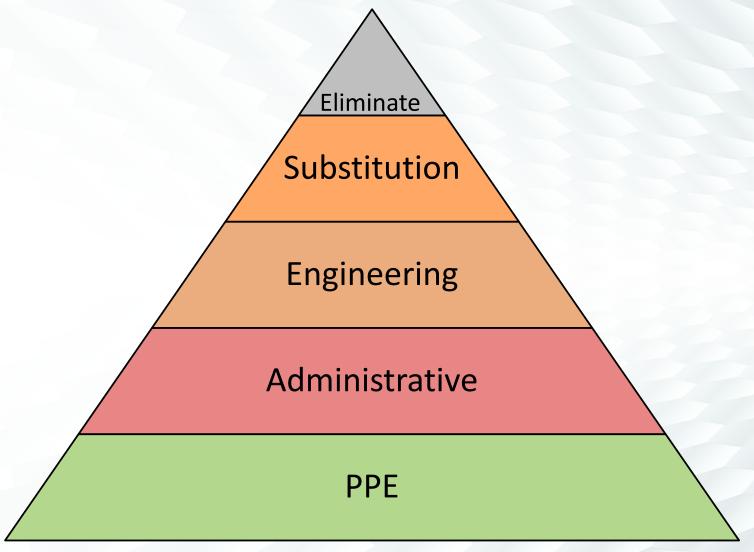




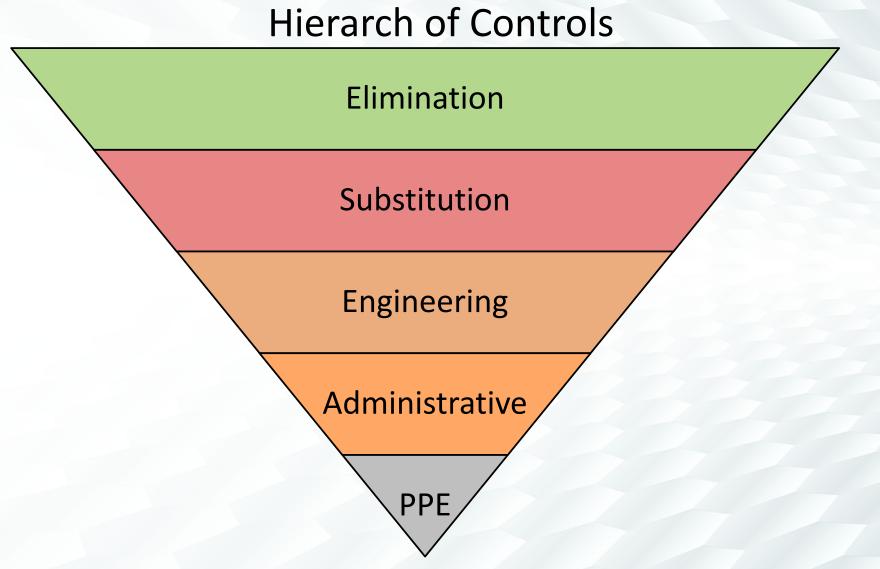




This is what we do



Error Defenses



RE **Reduce Errors** Manage Risk

Error Defenses

Yield

Set **Expectations** **Inspect What** You Expect

Strengthen **Defenses**

Informed Executives A learning organization, with a culture of trust, where information flows between all levels.

Lead by Example

Provide Coaching

Identify and Correct LOWs **Empowered Leaders**

A strengthened leadership team committed to continuous improvement and entrusted with the authority to take action.

Follow Expectations **Identify and Reduce Risk** Communicate **Concerns**

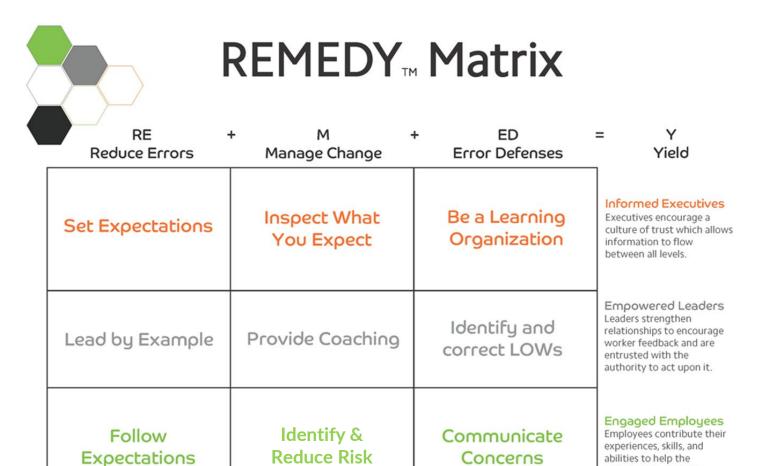
Engaged Employees

A knowledgeable workforce that contributes to the organization's success by making conservative decisions and sharing the challenges of their work.



THE KNOWLEDGEVINE REMEDY MODEL

RE + M + ED = Y



organization succeed.



THE KNOWLEDGEVINE REMEDY MODEL

RE + M + ED = Y



REMEDY_™ Matrix

1	RE	+ M	+	ED	= Y
	Reduce Errors	Manage Change		Error Defenses	Yield
	Set Expenditions	Inspect What You'Expect		Be a Leadying Organization Didney	Informed Executives Executives encourage a culture of trust which allows information to flow between all levels.
	Lead by accountable	Provide know how Didn't know how		Identify and correct LOWs	Empowered Leaders Leaders strengthen relationships to encourage worker feedback and are entrusted with the authority to act upon it.
	Follogot Expectations	Idensie Risk Reduce Risk		Commusticate Didificerns	Engaged Employees Employees contribute their experiences, skills, and abilities to help the organization succeed.



Documenting Observations



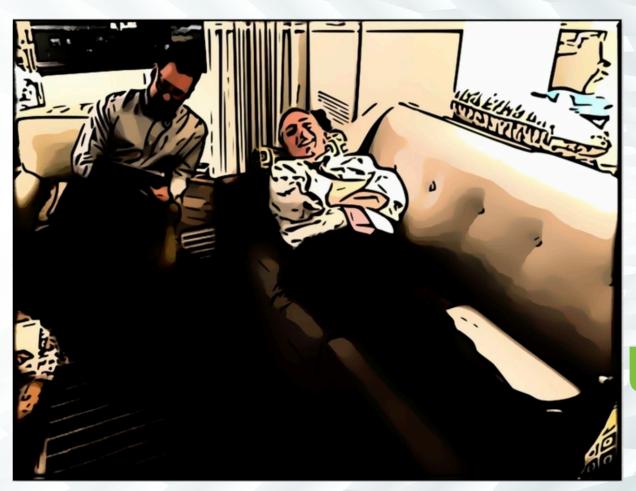
Why document?

- Allows us to see trends
- Helps us measure true performance
 - "Behaviors + Results"
- Helps us proactively find/fix LOWs
- Improves our training program
- Informs executives of the challenges we face in the field



Looking for more?

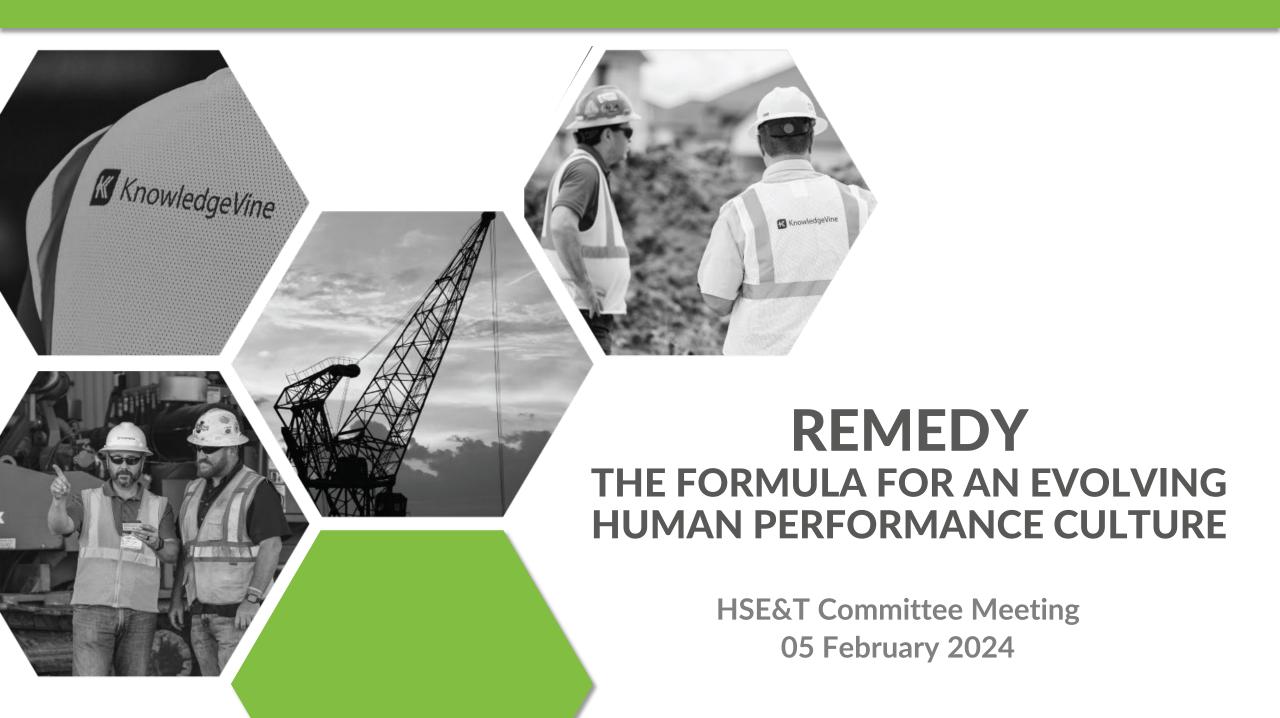
- Join the Human Performance Community of Practice
 - 1-hour webinars, meet the third Thursdays of the month at 4 ET
 - Hosted by Dr. James Merlo and Dr. Mike Legatt
 - It's free!



•https://mailchi.mp/e4274b7f9e84/hpcop

humanperformanceinaction.com





Guide for Aligning with Standards

2-Minute Drill: Plan the Work

During your job briefing, ask these questions:

- ✓ What is my role for this task?
- ✓ How will I safely get to and from job sites?
- ✓ Do I have clear instructions and permissions?
- ✓ Am I qualified and equipped to do this work?
- ✓ What conditions will cause me to stop the work?
- ✓ Who could I contact for help?

Tools

Self-Check Questioning Attitude Effective Communication Peer Check



Traps

Time Pressure Overconfidence Distractions Vague Guidance

2-Minute Drill: Work the Plan

At the job site, ask these questions:

- ✓ Am I at the proper location/equipment?
- ✓ Have I looked around the work area 360°?
- ✓ What Traps are present? What Tools will I use?
- ✓ Are conditions as expected and as briefed?
- ✓ Are hazards and housekeeping issues mitigated?
- ✓ Are energy sources identified and controlled?
- ✓ What is the best body positioning for the task?
- ✓ Are required flagging and barriers in place?

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Tools and Traps Review

Tools



Self-Check



Questioning Attitude



Effective Communication



Peer Check

Traps

Time Pressure



Overconfidence



Distractions



Vague Guidance

